

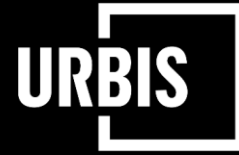


STUDENT ACCOMMODATION BENCHMARKS

Student Accommodation Council
PBSA in Australia

URBIS

A LITTLE ABOUT US



OUR SERVICES

DESIGN
ECONOMICS
ENGAGEMENT
FUTURE STATE
HERITAGE
INVESTMENT MANAGEMENT
PLANNING
POLICY
RESEARCH
TRANSACTIONS
VALUATIONS
TRANSPORT ADVISORY



850+
Brightest
Minds



8 offices
Australia &
Singapore

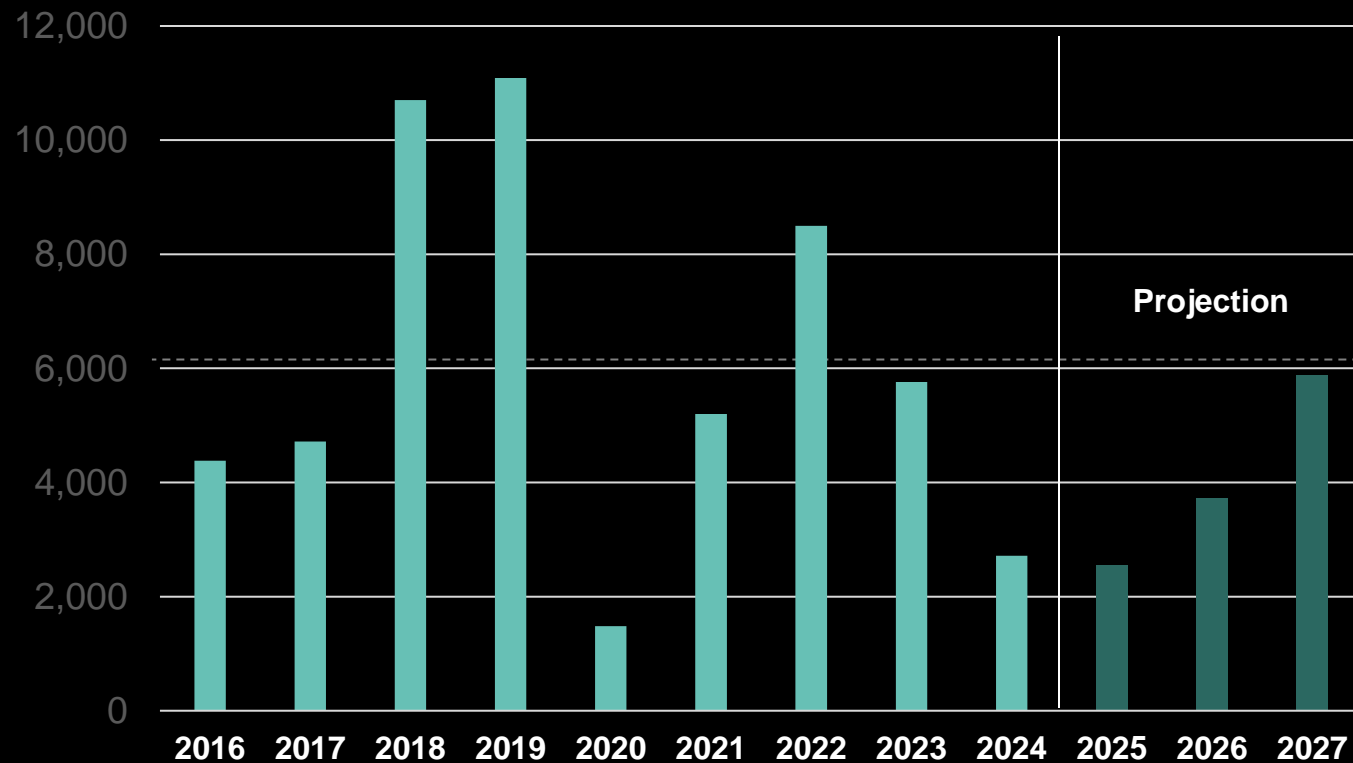
**WE SHAPE CITIES
AND COMMUNITIES
FOR A BETTER FUTURE**

OUR SECTORS

COMMERCIAL
EDUCATION
ENERGY & RENEWABLES
GOVERNMENT
HEALTH & AGED CARE
INDUSTRIAL
INFRASTRUCTURE
MIXED USE
RESIDENTIAL
RETAIL
TELECOMMUNICATIONS
TOURISM & LEISURE

PBSA SUPPLY

National PBSA Supply, 2016-2027



1

~6,000 PBSA Beds
opened in Australia
p.a. from 2016-2024

2

Completions slowed in
2024 and 2025 after a
period of strong
supply

3

Completions projected
to pick up in 2026 and
2027

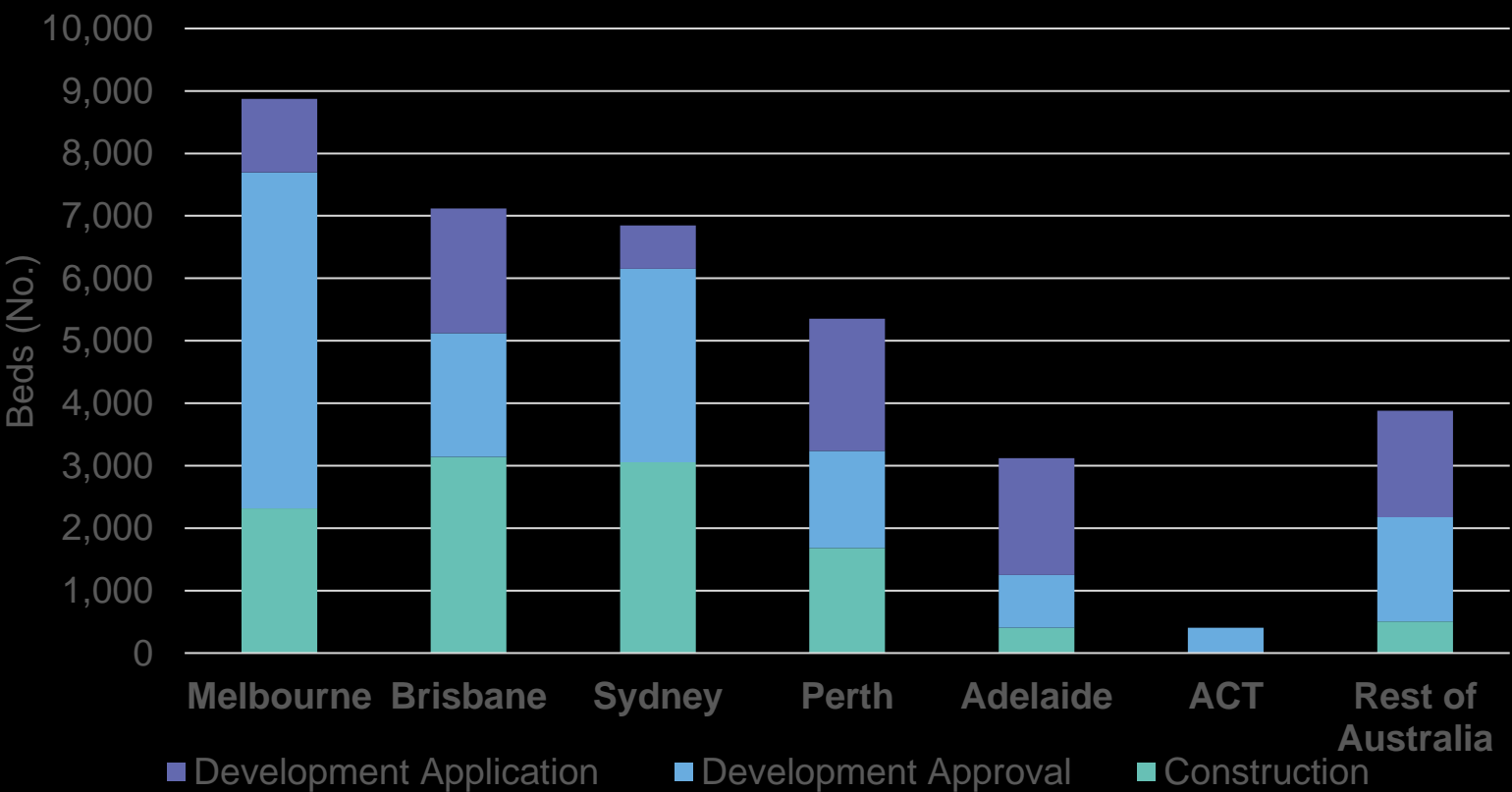
FUTURE SUPPLY

Around 35,605 Beds
in the Pipeline

Around 11,100 Beds
Under Construction

Melbourne has the highest level
of supply, with majority in
planning stage

Future Supply Pipeline



URBIS STUDENT ACCOMMODATION BENCHMARKS

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